

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 November 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

V.S. International Group Limited

Date Submitted

06/12/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1002</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>HK\$0.05</u>	HK\$200,000,000
Increase/(decrease)	0		0
Balance at close of the month	4,000,000,000		HK\$200,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Not applicable		
Increase/(decrease)			

2. Preference Shares

Stock code :Desc	cription :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	Not applicable						
Increase/(decrease)							
Balance at close of the month							

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Not applicable		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	<u>1,155,968,000</u>	Not applicable	Not applicable	Not applicable		
Increase/ (decrease) during the month	0					
Balance at close of the month	1,155,968,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	<u>r</u>		, ,		No. of new	No. of new shares of
option scheme including EGM					shares of issuer	issuer which may be issued pursuant thereto
approval date						as at close of the month
(dd/mm/yyyy) and class		Movement d	uring the mont	h	- thereto	as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed	licieto	
1.	orantea	2	cuntented	Lupsed		
Exercise price HK\$0.180 approved on 03/02/2010 and 86,680,000 ordinary shares (" Options Shares ") On 16/03/2011, the Option Shares' exercise price adjusted to HK\$0.169 and 89,563,408 ordinary shares				5,496,520	NIL	45,224,836 shares (adjusted) <i>Note</i> :- The Share Options have a term of three years commencing from 1 August 2010 and shall be exercisable in three tranches on 1 August 2010, 2011 and 2012 respectively.
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(Note 1)						
2. Not applicable (/ /) shares (Note 1)						
$ \frac{3.}{(/ /)} $ shares						
(Note 1)				_		
		Te		nary shares) ence shares) (Other class)	Nil Not applicable Not applicable	
Total funds raised during t	the month fr	om exercise of				
options (State currency)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed				For Main Board and GEM listed issuers				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. Bonus Warrant	HKD	HK\$17,339,520	NIL	HK\$17,339,520	NIL	144,496,000		
	-							
(15/03/2014) Stock code (if listed)		284						
Class of shares								
issuable (Note 1)		Ordinary						
Subscription price		HK\$0.12						
(if applicable) (dd/mm/yyyy)	(/ /)						
2.	``	,						
Not applicable	-							
(/ /)								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)						
3.	_							
Not applicable	-							
(/ /)								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
4.	(/ /)						
Not applicable	-							
(/ /)						<u> </u>		
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
		Total B.	(Ordinary	shares) Not appl	icable	_		
				eference		-		
				shares) Not appl		-		
			(Oth	er class) <u>Not appl</u>	icable	-		

Convertibles (i.e. Convertible i	nto Shores of the l	laguar which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nataoriashia						
Not applicable						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Not applicable						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Not applicable						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Not applicable	 (/ / _) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
、			(Prefere	nary shares) <u>No</u> ence shares) <u>No</u> Other class) <u>No</u>	t applicable	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
Not applicable	-	
shares (Note 1)		
2.		
	-	
Not applicable	-	
shares (Note 1)	-	
3.		
Not applicable		
Not applicable		
	4	
shares (Note 1)		
Total D. (Ordinary shares)	Not applicable	
(Preference shares)	Not applicable	
(Other class)	Not applicable	
(Other class)		

	her Movements Type of Issue		nare Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	Ordina: shares			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	

	Type of Issue		101101		ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Not applicable	

	Type of Issue	For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month which may
		Class of shares issuable(Note 1)
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy) Not applicable
10	Other	Class of shares issuable(Note 1)
10.	(Please At price : State specify) At price : Currency –	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date:(/ /)Not(dd/mm/yyyy)applicable
		Total E. (Ordinary shares) applicable Not (Preference shares) applicable Not (Other class) applicable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Not applicable
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Not applicable
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Not applicable
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

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Remarks (if any):

Submitted by: <u>Chong Chin Siong</u>
Senior Manager, Corporate Finance (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.