

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_28 February 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

V.S. International Group Limited

Date Submitted

02/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1002</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	0		0
Balance at close of the month	4,000,000,000		<u>HK\$200,000,000</u>
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Not applicable		
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	Not applicable						
Increase/(decrease)							
Balance at close of the month							

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Not applicable		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	<u>1,836,024,291</u>	Not applicable	Not applicable	Not applicable		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,836,024,291					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	М	ovement during	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and class of - shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	
1. Exercise price HK\$0.308 approved on 16 December 2013 and 110,100,000 ordinary shares	-		-	-	_	67,357,256 shares <i>Note:</i> - The options have a term of three years commencing from 1 August 2014 and shall be exercisable in three tranches on 1 August 2014, 2015 and 2016 respectively
2. Exercise price HK\$0.320 conditionally approved by the board of directors of the company on 12 January 2017and approved	176,320,000 (Remark 1)	-	-	-	-	<i>Note:</i> - The options have a term of two years commencing from 1 March 2017
by the shareholders of the company on 10 February 2017 and 176,320,000 ordinary shares (Note 1)						and shall be exercisable in two tranches on 1 March 2017 and 2018 respectively
3. Not applicable ( / / ) shares						
(Note 1)		Total	A. (Ordinar (Preference)	•	Nil Not applicable Not applicable	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Not applicable						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
2. Not applicable						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( /	/ )	-			I
Not applicable						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
4. Not applicable						
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-			
		Tota	(Preference	shares) <u>Not appli</u> shares) <u>Not appli</u> er class) <u>Not appli</u>	icable	-

Commercialos (i o Commercialo i	nte Chenne of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Not applicable						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		`				
(if applicable)						
(dd/mm/yyyy))2.	( / / )					
Not applicable						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Not applicable						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Not applicable						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,	(Prefere	nary shares) <u>No</u> ence shares) <u>No</u> Other class) <u>No</u>	t applicable	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
Not applicable		
	-	
Sildes (Note 1)		
2.		
Not applicable	-	
	4	
shares (Note 1)		
3.		
	4	
Not applicable	-	
	-	
shares (Note 1)		
	4	
Total D. (Ordinary shares)	Not applicable	
(Preference shares)	Not applicable	
(Other class)	Not applicable	
	**	

	her Movements Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : Sta cur	te rency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	Not applicable	
2.	Open offer	At price : Sta	te rency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	Not applicable	
3.	Placing	At price : Sta cur	te rency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	Not applicable	
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	Not applicable	

Other Movements in Issued Share Capital

			For Mair	Bo	ard and GEM listed No. of new shares of issuer	l issuers No. of new shares of
	Type of Issue				issued during the month pursuant thereto	issuer
		Class of shares issuable (Note 1)		_		
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Not applicable	
		Class of shares repurchased ( <i>Note 1</i> )				
j.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	Not applicable	
		Class of shares redeemed ( <i>Note 1</i> )				
•	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Not applicable	
		Class of shares issuable ( <i>Note 1</i> )				
3.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Not applicable	

	Type of Issue				For Mai	n Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		Not applicable	
10.	Other (Please specify)	At price :	State	Class of shares issuable ( <i>Note 1</i> ) —— Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		Not applicable	
					Preference	shar	res) <u>Not applicable</u> res) <u>Not applicable</u> sss) <u>Not applicable</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Not applicable
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Not applicable
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Not applicable
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):

1.	The 176,320,000 share options were conditionally granted on 12 January 2017 and was subject to the
	approval of shareholders in a general meeting, which was approved on 10 February 2017. Please refer to the
	announcement of the company dated 12 January 2017 and the circular of the company dated 19 January
	2017 for details.

Submitted by: <u>Chong Chin Siong</u>

 Corporate Financial Controller

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.